



**ARIZONA DEPARTMENT OF TRANSPORTATION  
MARICOPA TRANSPORTATION EXCISE TAX**

**JUNE 2011**

(DOLLARS IN THOUSANDS)

**Monthly Revenue Trends**

	<b>FY 2010</b>	<b>FY 2011</b>		<b>FY 2011 /2</b>	
	<b><u>Actual</u></b>	<b><u>Actual</u></b>	<b><u>Change</u></b>	<b><u>Estimate</u></b>	<b><u>Change</u></b>
July	\$25,786	\$24,620	-4.5%	\$25,970	-5.2%
August	24,385	23,634	-3.1%	24,112	-2.0%
September	24,686	23,898	-3.2%	24,790	-3.6%
October	24,051	24,784	3.0%	25,046	-1.0%
November	24,245	24,431	0.8%	24,340	0.4%
December	24,369	25,027	2.7%	24,362	2.7%
January	28,352	30,149	6.3%	29,231	3.1%
February	22,887	24,725	8.0%	23,470	5.3%
March	23,481	25,816	9.9%	24,009	7.5%
April	26,512	28,458	7.3%	26,199	8.6%
May	24,676	26,581	7.7%	24,380	9.0%
June	25,592	27,110	5.9%	25,091	8.0%
<b>Total /1</b>	<b>\$299,024</b>	<b>\$309,234</b>	<b>3.4%</b>	<b>\$301,000</b>	<b>2.7%</b>

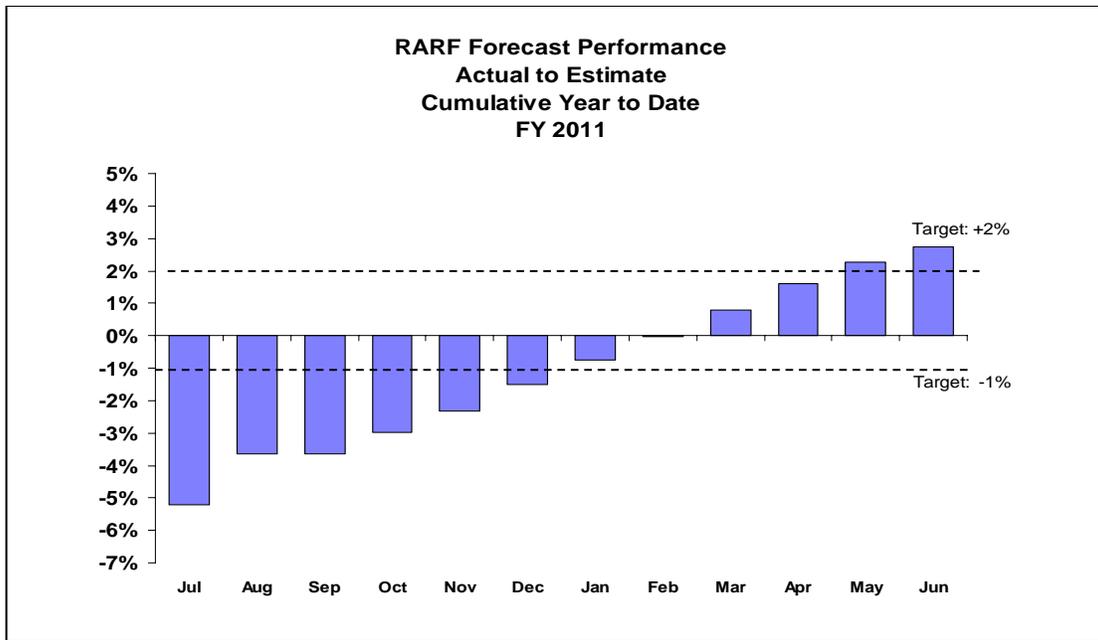
**Revenue Trends By Category**

Fiscal Year to Date

<b><u>Category</u></b>	<b>FY 2010</b>	<b>FY 2011</b>		<b>FY 2011 /2</b>	
	<b><u>Actual</u></b>	<b><u>Actual</u></b>	<b><u>Change</u></b>	<b><u>Estimate</u></b>	<b><u>Change</u></b>
Retail Sales	\$143,205	\$152,003	6.1%	\$146,200	4.0%
Contracting	28,953	28,012	-3.2%	27,500	1.9%
Utilities	29,385	29,511	0.4%	29,700	-0.6%
Restaurant & Bar	30,558	31,729	3.8%	31,500	0.7%
Rental of Real Prop.	35,825	35,731	-0.3%	36,200	-1.3%
Rental of Pers. Prop.	11,983	11,606	-3.1%	12,000	-3.3%
Other	19,115	20,643	8.0%	17,900	15.3%
<b>Total /1</b>	<b>\$299,024</b>	<b>\$309,234</b>	<b>3.4%</b>	<b>\$301,000</b>	<b>2.7%</b>

NOTES: /1. Details may not add due to rounding.

/2. Forecast as of July, 2010



**Summary:**

FY 2011 RARF collections totaled \$309.2 million, an increase of 3.4 percent over FY 2010 and 2.7 percent above the estimate. June RARF revenues amounted to \$27.1 million, an increase of 5.9 percent over June 2010 and 8.0 percent above the estimate. RARF revenues posted the first year-over-year growth since FY 2007, but collections remained at the FY 2005 revenue level. FY 2011 RARF revenue growth was centered in the **Retail Sales, Restaurant and Bar**, and **Other** revenue categories. Maricopa County saw an improvement in the hospitality and tourism industries along with higher consumer spending compared to FY 2010. However, the pace of economic growth weakened in the last quarter of FY 2011 due to higher fuel prices and lower consumer confidence.

**Highlights:**

- For FY 2011, the **Retail Sales** and **Restaurant and Bar** revenue categories increased 6.1 and 3.8 percent, respectively, over FY 2010. These two revenue categories benefitted from improved tourism and employment.
- The **Other** revenue category posted a year-over-year increase of 8.0 percent in FY 2011. The growth in the **Other** revenue category was centered in printing and miscellaneous other revenues.

