

## Aviation, Aerospace, and Defense Support Arizona

Arizona is home to 67 publicly owned, public-use airports that support the economic vitality and quality of life within the Grand Canyon State. Some of the world's most cutting-edge aerospace and defense companies and numerous United States (U.S.) military installations with a significant aviation-related component are also located across the state. The 2021 Arizona Aviation Economic Impact Study (AEIS) commissioned by the Arizona Department of Transportation (ADOT) Aeronautics Group examines the impacts of these three vital aspects of aviation and aerospace in Arizona.

Together these components contribute over \$121.4 billion to our economy every year—providing a foundation for Arizona's culture of growth, innovation, and economic prosperity.

### STATEWIDE ECONOMIC IMPACT

# \$121.4 Billion

Aerospace  
Manufacturing<sup>1</sup>

**\$51.5B**

Military Operations<sup>2</sup>

**\$10.5B**

Arizona Airports<sup>3</sup>

**\$59.4B**

Notes and Sources: (1) Impacts modeled by IHS Markit using IMPLAN [2019]. (2) Impacts obtained from the Economic Impacts of Arizona's Principal Military Operations commissioned by the Military Affairs Commission. Prepared by The Maguire Company [2017]. (3) Impacts modeled by IHS Markit using IMPLAN for 59 study airports. Eight airports requested that their independently conducted studies be incorporated into the ADOT AEIS study results [2019]. Please see the AEIS Technical Report for further details.

## Tax Impacts

Airports' direct economic impacts result in local and state tax revenues. On-airport businesses pay business and operating (B&O) taxes. Visitor spending generates taxes and fees associated with sales; hotel stays; and use of transportation services including rental cars, Transportation Network Companies (TNCs), and taxis.

### 2019 Tax Impacts

Airport-specific (P04)	\$33,000
All Airports in Cochise County	\$2,310,000
<b>Total Statewide Airport Tax Impacts</b>	<b>\$3,472,766,000</b>

Source: IHS Markit using IMPLAN 2019

For more details about the 2021 Arizona AEIS, including the full technical report, visit

[azdot.gov/planning/airport-development/links-and-resources-airport-development](https://azdot.gov/planning/airport-development/links-and-resources-airport-development)

# ADOT

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## ARIZONA AVIATION ECONOMIC IMPACT STUDY

### Bisbee Municipal Bisbee



## What Does Economic Impact Measure?

The Arizona AEIS measured how economic activity at the state's airports stimulated the Arizona economy in 2019. Impacts are generated by airport administration and business tenant employees working on airport property, capital improvement spending, and the thousands of out-of-state and international visitors who fly to Arizona and bring new money into our economy.

In turn, airport administration and on-airport business tenants purchase goods from suppliers (indirect impacts) and airport workers spend the money they earn (induced impacts), generating successive waves of economic impacts in Arizona.

## Arizona Airports are Vital to the Economy

Arizona's diverse airports support commercial passenger service; world-class general aviation (GA) activities such as flight training, skydiving, and aerial tours; and air cargo while serving as regional job centers and economic engines in their communities.

## Statewide Economic Impact of Arizona Airports\*

Arizona's airports contributed **\$33.0B in value added** to the state, equaling 10.2% of the total Gross State Product in 2019.

*\*This includes the economic impacts of Arizona's airports but excludes aerospace manufacturing and military operations.*



**Jobs**  
386,057



**Earnings**  
\$20.4B



**Economic Activity**  
\$59.4B

## Top Airport Activities at P04

Recreational Flying



Corporate/Business Activities



Flight Training



## Economic Impact of P04

**\$279,000**

On-airport Activities

**\$54,000**

Visitor Spending

Indirect/Induced  
**\$223,000**

### P04 Total Impacts



**Jobs: 3**  
Number of full- and part-time persons employed



**Earnings: \$171,000**  
Total compensation paid to workers including wages and benefits



**Economic Activity (Output): \$557,000**  
Value of sales that occur in the Arizona economy that are ultimately attributable to airport activities

## Bisbee Municipal (P04)

Bisbee Municipal Airport (P04) is a GA airport in southeastern Arizona located five miles southeast of the city of Bisbee. P04 has a single paved runway (17/35) that is 5,929 feet in length and 60 feet wide, as well as a single dirt runway (02/20) that is 2,650 feet in length and 110 feet wide. The airport offers AvGas fuel via a self-service credit card reader. The airport serves Bisbee, a historic industrial mining town once known as the "Queen of the Copper Camps". In its heyday, Bisbee was one of the richest mineral sites in the world, producing gold, copper, silver, lead, zinc, and other minerals. By the early 1900s, Bisbee was the largest city between St. Louis and San Francisco, and the town is still home to the nation's first ballpark (Warren Ballpark), Arizona's first golf course (Turquoise Valley), and the state's first community library (Copper Queen). An active mining community until the late 1970s, Bisbee now offers a mixture of history, arts, architecture, pristine outdoor recreational areas, and culture to residents and visitors. Pilots and passengers flying into Bisbee Municipal Airport can take a Queen Mine Tour, a unique attraction that takes guests into an underground mining complex or visit the Smithsonian-affiliated Bisbee Mining and Historical Museum.

### Did You Know?

Bisbee was named one of the best small towns to live in the west by Sunset Magazine as it is home to several art galleries, museums, and other cultural attractions.

