Aviation, Aerospace, and Defense Support Arizona

Arizona is home to 67 publicly owned, publicuse airports that support the economic vitality and quality of life within the Grand Canyon State. Some of the world's most cuttingedge aerospace and defense companies and numerous United States (U.S.) military installations with a significant aviation-related component are also located across the state. The 2021 Arizona Aviation Economic Impact Study (AEIS) commissioned by the Arizona Department of Transportation (ADOT) Aeronautics Group examines the impacts of these three vital aspects of aviation and aerospace in Arizona.

Together these components contribute over \$121.4 billion to our economy every year—providing a foundation for Arizona's culture of growth, innovation, and economic prosperity.

\$121.4 Billion



Notes and Sources: (1) Impacts modeled by IHS Markit using IMPLAN [2019]. (2) Impacts obtained from the Economic Impacts of Arizona's Principal Military Operations commissioned by the Military Affairs Commission. Prepared by The Maguire Company [2017]. (3) Impacts modeled by IHS Markit using IMPLAN for 59 study airports. Eight airports requested that their independently conducted studies be incorporated into the ADOT AEIS study results [2019]. Please see the AEIS Technical Report for further details.

Tax Impacts

Airports' direct economic impacts result in local and state tax revenues. On-airport businesses pay business and operating (B&O) taxes. Visitor spending generates taxes and fees associated with sales; hotel stays; and use of transportation services including rental cars, Transportation Network Companies (TNCs), and taxis.

2019 Tax Impacts	
Airport-specific (SEZ)	\$2,053,000
All Airports in Yavapai County	\$15,468,000
Total Statewide Airport Tax Impacts	\$3,472,766,000

Source: IHS Markit using IMPLAN 2019

For more details about the 2021 Arizona AEIS, including the full technical report, visit

azdot.gov/planning/airport-development/ links-and-resources-airport-development



ADOT Aeronautics Group

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ARIZONA AVIATION ECONOMIC IMPACT STUDY

Sedona

Sedona





What Does Economic Impact Measure?

The Arizona AEIS measured how economic activity at the state's airports stimulated the Arizona economy in 2019. Impacts are generated by airport administration and business tenant employees working on airport property, capital improvement spending, and the thousands of out-of-state and international visitors who fly to Arizona and bring new money into our economy.

In turn, airport administration and on-airport business tenants purchase goods from suppliers (indirect impacts) and airport workers spend the money they earn (induced impacts), generating successive waves of economic impacts in Arizona.

Arizona Airports are Vital to the Economy

Arizona's diverse airports support commercial passenger service; world-class general aviation (GA) activities such as flight training, skydiving, and aerial tours; and air cargo while serving as regional job centers and economic engines in their communities.

Statewide Economic Impact of Arizona Airports*

Arizona's airports contributed \$33.0B in value added to the state, equaling 10.2% of the total Gross State Product in 2019.

*This includes the economic impacts of Arizona's airports but excludes aerospace



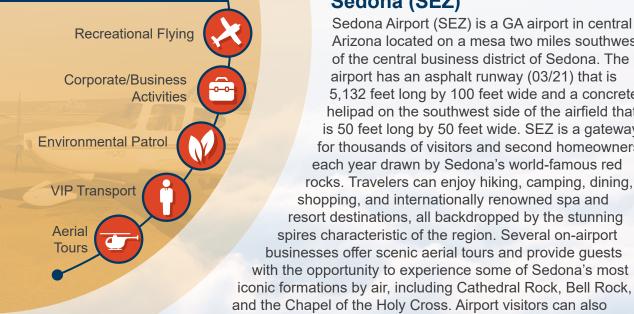
Earnings \$20.4B



Economic Activity

\$59.4B

Top Airport Activities at SEZ



Economic Impact of SEZ

\$16,752,000 On-airport

Activities

\$1,470,000

Visitor Spending

Indirect/Induced \$13,925,000

For every 100 direct jobs, SEZ supports

Did You Know?

an additional 64 jobs in Arizona.

SEZ Total Impacts



Jobs: 230

Number of full- and part-time persons employed



Earnings: \$10.536.000

Total compensation paid to workers including wages and benefits



Economic Activity (Output): \$32,148,000

Value of sales that occur in the Arizona economy that are ultimately attributable to airport activities



Sedona (SEZ)

Sedona Airport (SEZ) is a GA airport in central

of the central business district of Sedona. The

5,132 feet long by 100 feet wide and a concrete

helipad on the southwest side of the airfield that is 50 feet long by 50 feet wide. SEZ is a gateway

for thousands of visitors and second homeowners

each year drawn by Sedona's world-famous red

rocks. Travelers can enjoy hiking, camping, dining,

shopping, and internationally renowned spa and

resort destinations, all backdropped by the stunning

spires characteristic of the region. Several on-airport

businesses offer scenic aerial tours and provide quests

enjoy an on-site restaurant, lodge, and scenic overlook, which

provides panoramic views of the Oak Creek valley. SEZ hosts

an annual airport day event and has plans to host community

movie nights in the future. Additionally, SEZ supports occasional

aerial/wildland firefighting operations and medical evacuations,

contributing to the overall safety and accessibility of the region.

airport has an asphalt runway (03/21) that is

Arizona located on a mesa two miles southwest

2021 ARIZONA AVIATION ECONOMIC IMPACT STUDY